SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Addres Altschuler Ra	2. Date of Requiring (Month/Da 06/29/20	Statement ay/Year)	3. Issuer Name and Ticker or Trading Symbol Xometry, Inc.							
(Last) (First) (Middle) 7529 STANDISH PLACE SUITE 200 (Street) DERWOOD MD 20855 (City) (State) (Zip)				4. Relationship of Reporti Issuer (Check all applicable) X Director X Officer (give title below) Chief Executi	10% C Other below)	10% Owner Other (specify below)		 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person 		
			n Dorivat	tive Securities Bonef		wood	ļ			
Table I - Non-Deriva 1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4)	3. Own Form: I (D) or II	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)				
Common Stock				1,068,003	I)				
Common Stock				105,000		I See Fo		ootnote ⁽¹⁾		
Common Stock				347,222]	See Footnote ⁽²⁾				
Common Stock				347,222]	See Footnote ⁽³⁾				
Common Stock				347,222]	I See F		Footnote ⁽⁴⁾		
Common Stock				500,000]	See Footnote ⁽⁵⁾				
Common Stock				386,667]	I See Foo		ootnote ⁽⁶⁾		
	(e.			e Securities Benefic ants, options, conver						
1. Title of Derivative Security (Instr. 4) 2. Date Exercisable an Expiration Date (Month/Day/Year)			cisable and ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversior or Exercise		Form:	6. Nature of Indirect Beneficial Ownership (Instr.	
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivativ Security	ve	Direct (D) or Indirect (I) (Instr. 5)	5)	
Stock Option (rig	ht to buy)	(7)	01/29/2028	Common Stock	99,869	1.65		D		
Stock Option (rig	ht to buy)	(8)	08/07/2029	Common Stock	231,974	3.65		D		
Stock Option (rig	ht to buy)	(9)	03/27/2031	Common Stock	142,275	12.32		D		
Series Seed-1 Pre	ferred Stock	(10)	(10)	Common Stock	325,000	(10)		Ι	See Footnote ⁽⁶⁾	
Series Seed-1 Pre	ferred Stock	(10)	(10)	Common Stock	325,000	(10)		D		
Series Seed-2 Preferred Stock		(10)	(10)	Common Stock	51,095	(10)		D		
Series A-1 Preferred Stock		(10)	(10)	Common Stock	31,213	(10)		D		
Series A-1 Prefer	red Steels	(10)	(10)	Common Stock	19,476	(10)		Ι	See Footnote ⁽⁶⁾	

1. Held by the 2021 Tigers Trust, over which the Reporting Person may be deemed to exercise voting control.

2. Held by the Matthew Sladkin Altschuler 2012 Trust, over which the Reporting Person may be deemed to exercise voting control.

3. Held by the Noah Sladkin Altschuler 2012 Trust, over which the Reporting Person may be deemed to exercise voting control.

4. Held by the Sasha Sladkin Altschuler 2012 Trust, over which the Reporting Person may be deemed to exercise voting control.

5. Held by the Altschuler Family Trust (2020), over which the Reporting Person may be deemed to exercise voting control.

6. Held by Cheryl Altschuler, Reporting Person's spouse.

7. One quarter (1/4) of the shares vested on January 1, 2019, and thereafter, the remainder of the shares vest in 36 equal monthly installments, subject to the Reporting Person's continuous service.

8. One quarter (1/4) of the shares vested on May 2, 2020, and thereafter, the remainder of the shares vest in 36 equal monthly installments, subject to the Reporting Person's continuous service.

9. One quarter (1/4) of the shares shall vest on January 1, 2022, and thereafter, the remainder of the shares shall vest in 36 equal monthly installments, subject to the Reporting Person's continuous service.

10. Each share of Series Seed-1 Preferred Stock, Series Seed-2 Preferred Stock, and Series A-1 Preferred Stock is convertible at any time at the option of the holder, without payment of additional consideration, into Common Stock, on a one-for-one basis, has no expiration date and is expected to automatically convert into shares of Class A Common Stock immediately prior to the closing of the Issuer's initial public offering.

Remarks:

Exhibit List -- Exhibit 24 -- Power of Attorney

/s/ Dorothy Vinsky,

<u>Attorney-in-Fact</u> ** Signature of Reporting Person 07/01/2021

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

POWER OF ATTORNEY (For Executing Form ID and Forms 3, 4 and 5)

Know all by these presents, that the undersigned hereby constitutes and appoints each of Sam Lipson, Dennis Craig II and Dorothy Vinsky of Cooley LLP, and Kristie Scott and James Rallo of Xometry, Inc. (the "Company"), signing individually, the undersigned's true and lawful attorneys-in-fact and agents to:

(1) Prepare, execute in the undersigned's name and on the under signed's behalf, and submit to the Securities and Exchange Commission (the "SEC"), a Form ID and Forms 3, 4 and 5 (including amendments thereto and joint filing agreements in connection therewith) in accordance with Section 16 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), and the rules thereunder , in the undersigned's capacity as an officer, director or beneficial owner of more than 10% of a registered class of securities of the Company;

(2) Do and perform any and all acts for and on behalf of the undersigned that may be necessary or desirable to prepare and execute any such Form ID and Forms 3, 4 or 5 (including amendments thereto and joint filing agreements in connection therewith) and file such forms with the SEC and any stock exchange, self-regulatory association or any similar authority; and

(3) Take any other action of any type whatsoever in connection with the foregoing that, in the opinion of such attorney -in-fact, may be of benefit to, in the best interest of, or legally required of the undersigned, it being understood that the documents executed by the attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as the attorney -in-fact may approve in the attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney in fact full power and author it y to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney in fact, or such attorney in fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-infact, and their subs titu tes, in serving in such capacity at the request of the undersigned, are not assuming (nor is the Company assuming) any of the undersigned's responsib ilit ies to comply with Section 16 of the Exchange Act.

This Power of Attorney shall remain in full force and effect until the earliest to occur of (a) the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company , (b) revocation by the undersi gned in a signed writing delivered to the Company and the foregoing attorneysin fact or (c) as to any attorney-in-fact individually, until such attorney-in-fact is no longer employed by the Company or employed by or a partner at Cooley LLP or another law firm representing the Company, as applicable.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of June 7, 2021.

By: /s/ Randolph Altschuler

Randolph Altschuler